



Center for Student Financial Planning and Services
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<u>Office Use ONLY</u>	
NEW _____	RET _____
LN _____	
ID _____	

2017-2018 ASSET CLARIFICATION FORM – INDEPENDENT STUDENT

Student Name: _____ Student ID: _____

The asset information you provided on your 2017-2018 Free Application for Federal Student Aid (FAFSA) requires clarification. Please complete this form using asset information as of the **date you filed your 2017-2018 FAFSA**.

Value of Cash, Savings, checking account(s)	\$ _____	\$ _____
	Student	Spouse

Value of Investments	\$ _____	\$ _____
	Student	Spouse
<i>Investments include: real estate (do not include the home you live in), UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.</i>		

Value of Other Real Estate		
Real estate includes rental property, land and second or summer homes and <i>does not</i> include the home you live in.		
NOTE: If your parents are renting out a portion of your home, the portion that is rented is considered “ other real estate ”		
Real Estate #1 – Address _____	Total Value	Total Debt
	\$ _____	\$ _____
Is this a multi-family dwelling? _____ Yes _____ No		
If yes, percentage that is rental property _____% (for example, in a duplex where you reside in a portion of the dwelling and the two units are approximately the same size, you would indicate 50% is the rental property)		
Real Estate #2 – Address _____	Total Value	Total Debt
	\$ _____	\$ _____
<i>If you have additional properties, attach a separate sheet listing address, real estate value and debt</i>		

Current net-worth of your business and/or investment farm	\$ _____
<i>Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.</i>	

Signatures	
Student Signature: _____	Date: _____
Spouse Signature: _____	Date: _____